



Quick Indication Form

Firm: _____
 Address: _____ City: _____ State: _____ Zip: _____
 County: _____ E-mail: _____ Website: _____
 Telephone: (____) _____ Fax: (____) _____
 Current Policy Expiration Date: ____/____/____ Retro or "Prior Acts" Date: ____/____/____ Premium: _____
 Current Limits: _____ Current Deductible: _____ Per Claim / Aggregate
 Current Professional Liability Carrier: _____ Number of years continuous Insurance Coverage: _____

* Please provide information about the attorneys in your firm (if more than 4 attorneys please use a separate sheet of paper.)

Name of Attorney	Date Admitted to the Bar (mm/dd/yy)	Date Joined Firm (mm/dd/yy)	Status: Owner/Partner/ Employee/ Of Counsel/ Independent Contractor	Prior Acts Date (mm/dd/yy) (Career Coverage?)	Number of CLE Hours (past 12 months)
(1)					
(2)					
(3)					
(4)					

*Please describe the firm's practice by showing the approximate percentage of gross billable dollars during the past year derived from the following:

- | | | | |
|----------------------------------------|-------------------------------------|------------------------------------------------|--------------------------------------------|
| ____ % Administrative Law | ____ % Criminal | ____ % Healthcare | ____ % Plaintiff -B.I./P.I |
| ____ % Admiralty | ____ % Defense- B.I./P.I | ____ % Immigration | ____ % Plaintiff- Class Action |
| ____ % Adoptions | ____ % Defense- Class Action | ____ % Intellectual Property Litigation | ____ % Plaintiff- Medical Mal |
| ____ % Antitrust/Trade | ____ % Defense- Insurance | ____ % Intellectual Property Domestic | ____ % Purchase/Sale by client of Business |
| ____ % Banking/Financial Institution | ____ % Defense- Medical Mal | ____ % Intellectual Property Foreign | ____ % Real Estate Residential |
| ____ % Bankruptcy | ____ % Divorce- Marital Assets < 1M | ____ % International Law | ____ % Real Estate Commercial |
| ____ % Bonds | ____ % Divorce- Marital Assets > 1M | ____ % Investment Counseling/ Money Management | ____ % Real Estate Development |
| ____ % Civil Rights/Discrimination | ____ % Entertainment | ____ % Juvenile/Guardianship | ____ % Securities |
| ____ % Collection | ____ % Environment Law | ____ % Labor/Mgmt Representation | ____ % Social Security |
| ____ % Commercial Law | ____ % ERISA/Employee Benefits | ____ % Labor Representation | ____ % Tax Opinions |
| ____ % Commercial Litigation Defense | ____ % Estate/Trust/Probate/Will | ____ % Lobbying | ____ % Tax Preparation |
| ____ % Commercial Litigation Plaintiff | ____ % Family Law | ____ % Mediation /Arbitration | ____ % Tax Shelters |
| ____ % Construction Law | ____ % Foreclosures | ____ % Oil/ Gas/ Mining | ____ % OTHER _____ |
| ____ % Corporate Formation | ____ % Foreign Law | ____ % Patent, Trademark/ Copyright Litigation | |
| ____ % Corporate Mergers/ Acquisitions | ____ % General/ Corporate Advice | ____ % Patent/Trademark-Foreign | |
| | ____ % Government Law | | |
- 100 % TOTAL**

***Firm's Profile:**

- Does the firm have a docket system with two independent controls? Yes No Is it computerized? Yes No
 If yes, please indicate what type of software: _____
- Does the firm have a conflict of interest avoidance system? Yes No Is it computerized? Yes No
 Is it Multi- indexed? Yes No
- Does the firm use engagement/disengagement letters? Yes No
- How many suits for fees have you filed against your clients in the last 2 years? _____
- Any Professional Liability Claims or incidents reported against any of the attorneys listed, prior partners or associates in the last 5 years?
 Yes No If yes, please contact our office for a Claim/Incident Supplement.
- Have any of the firms' attorneys been the subject of any disciplinary action, for any reason other than non-payment of dues, within the last 5 years?
 Yes No If yes, please contact our office for a Disciplinary Proceeding Supplement.
- Does any attorney in your firm serve as director, officer, or employee, or have any equity interest, in any client of the firm?
 Yes No If yes, please contact our office for an Outside Interest Supplement.

Optional Coverage's Desired: Title Agency Claims Expenses Outside Limit (CEOL) First Dollar Defense

Signature of Partner _____

Date _____